

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET**

IN RE:  
BlockFi Inc., *et al.*<sup>1</sup>

APPLICANT:  
Moelis & Company LLC

Case No.: 22-19361 (MBK)  
(Jointly Administered)

CLIENT:  
Debtors and Debtors-in-Possession

CHAPTER: 11

CASES FILED: 11/28/22

**COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746**

**RETENTION ORDER ATTACHED.**

Dated: September 22, 2023  
New York, New York

**MOELIS & COMPANY LLC**

By: /s/ Jared Dermont

Name: Jared Dermont

Title: Managing Director

Moelis & Company LLC

*Investment Banker, Capital Markets*

*Advisor and Financial Advisor to the*

*Debtors and Debtors-in-Possession*

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

<p style="text-align: center;"><b>SECTION I</b> <b>FEE SUMMARY</b></p>
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Summary of Amounts Requested for the Period  
April 1, 2023 through July 31, 2023 (the “Compensation Period”)

Fee Total	\$800,000.00
Disbursement Total <sup>2</sup>	\$20,766.63
Total Fees Plus Disbursements	\$820,766.63

	<b><u>FEES</u></b>	<b><u>EXPENSES</u></b>
Total Previous Fees Requested:	\$3,696,250.00	\$78,708.09
Total Fees Allowed to Date:	\$2,896,250.00	\$57,941.46
Total Retainer Remaining:	\$0.00	\$0.00
Total Holdback (If Applicable) <sup>3</sup> :	\$80,000.00	\$0.00
Total Received by Applicant <sup>3,4</sup> :	\$2,637,000.00	\$63,315.32

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<sup>2</sup> Please note that certain vendor invoices may not be received until after the end of the month for which such service was provided. Accordingly, Moelis & Company LLC reserves the right to include such unbilled expenses in subsequent fee applications.

<sup>3</sup> For the avoidance of doubt, this amount excludes fees and expenses included Moelis’ June monthly fee statement [D.I. 1503], the objection deadline for which will elapse on September 28, 2023 and July monthly fee statement [D.I. 1515], the objection deadline for which will elapse on October 2, 2023. Pursuant to those filings, Moelis intends to invoice BlockFi for its June and July fees and expenses, less 20% fee holdback. Moelis’ June monthly fee statement and July monthly fee statement includes additional fees of \$400,000.00 (subject to 20% holdback of \$80,000.00, bringing the Total Holdback to \$160,000.00 and Total Fees Received to \$2,957,000.00) and additional expenses of \$15,392.77 (bringing the Total Expenses Received to \$78,708.09).

<sup>4</sup> For the avoidance of doubt, this amount excludes holdback amounts included in Moelis’ first interim fee application [D.I. 897], approved in the Order for Granting Interim Compensation for Retained Professionals [D.I. 1544]. Pursuant to those filings, Moelis intends to invoice BlockFi for its Sale Fee for Mining Loans (\$322,500.00), Sale Fee for Self-Mining Assets (\$46,750.00), Mining Asset Sale Fee (\$50,000.00), and monthly fees for December 2022 through to March 2023 (\$160,000.00), bringing the Total Received by Applicant to \$3,216,250.00 in fees.

<p style="text-align: center;"><b>SECTION II</b> <b>CASE HISTORY</b></p>
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1. Date cases filed: November 28, 2022
2. Chapter under which case commenced: Chapter 11
3. Date of retention: February 16, 2023, effective as of November 28, 2022 *See* **Exhibit A**
  1. If limit on number of hours or other limitations to retention, set forth: n/a
4. Summarize in brief the benefits to the estate and attach supplements as needed: See narrative portion of fee application.
5. Anticipated distribution to creditors:
  - a. Administration expenses: Unknown at this time.
  - b. Secured creditors: Unknown at this time.
  - c. Priority creditors: Unknown at this time.
  - d. General unsecured creditors: Unknown at this time.
6. Final disposition of case and percentage of dividend paid to creditors: Unknown at this time.

This is the second interim fee statement

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:	)	
	)	Chapter 11
BLOCKFI INC., et al., <sup>1</sup>	)	
	)	Case No. 22-19361 (MBK)
Debtors.	)	
	)	(Jointly Administered)

**SECOND INTERIM  
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR  
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL  
AND NECESSARY EXPENSES AS INVESTMENT BANKER, CAPITAL MARKETS  
ADVISOR AND FINANCIAL ADVISOR TO THE DEBTORS FROM  
APRIL 1, 2023 THROUGH AND INCLUDING JULY 31, 2023**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the District of New Jersey (the “**Local Bankruptcy Rules**”), and the *Administrative Fee Order Establishing Procedures For The Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses Of Professionals Retained By Order Of This Court* [D.I. 307] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker, capital markets advisor and financial advisor to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this second interim application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from April 1, 2023 through and including

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors’ service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

July 31, 2023 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this Application, Moelis seeks (a) approval of compensation for services rendered in the amount of \$800,000 which reflects Moelis’ Monthly Fees of \$200,000 per month for the Compensation Period pursuant to Moelis’ approved Engagement Letter (defined below), and (b) approval of reimbursement of actual and necessary expenses in the amount of \$20,766.63 incurred during the Compensation Period. In support of this Application, Moelis respectfully represents as follows:

### **Background**

2. On November 28, 2022 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On December 21, 2022, the Office of the United States Trustee for Region 3 (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code. [D.I. 131]. No trustee or examiner has been appointed in these Chapter 11 Cases.

3. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the Declaration of Mark A. Renzi, in Support of the Debtors’ Chapter 11 Petitions and First-Day Motions [D.I. 17].

4. On February 16, 2023, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, capital markets advisor and financial advisor, effective as of

the Petition Date [D.I. 526] (the “Retention Order”) in accordance with the engagement letter attached thereto (the “Engagement Letter”), subject to the modifications stated in the Retention Order.

**Information Required by the Guidelines**

5. The Scope of the Application

Consistent with the Guidelines, Moelis discloses the following concerning the scope of the Application:

<b>Name of Applicant</b>	Moelis & Company LLC
<b>Name of Client</b>	BlockFi Inc., <i>et al.</i> (Debtors and Debtors in Possession)
<b>Petition Date</b>	November 28, 2022
<b>Retention Date</b>	Order signed February 16, 2023, effective November 28, 2022. See Retention Order at Docket No. 526, a copy of which is attached hereto as <b><u>Exhibit A</u></b> .
<b>Time Period Covered by Application</b>	April 1, 2023 – July 31, 2023
<b>Terms and Conditions of Employment</b>	Monthly
<b>Interim / Final</b>	Interim application under 11 U.S.C. § 331
<b>Date and Terms of Administrative Fee Order</b>	On January 17, 2023, this Court entered the Interim Compensation Order. Pursuant to the Interim Compensation Order, Professionals, as defined therein, can file monthly fee statements with the Court. If there are no objections to a monthly fee statement, Professionals are entitled to payment of eighty (80%) percent of the fees and one hundred (100%) percent of the expenses requested in their monthly fee statement. The Interim Compensation Procedures Order further provides that Professionals may file interim fee applications for allowance of compensation and reimbursement of expenses of the amount sought in their monthly fee statements, including the twenty percent (20%) holdback pursuant to section 331 of the Bankruptcy Code at four month intervals or such other intervals directed by the Court.

<b>11 U.S.C. § 328</b>	Moelis seeks compensation under 11 U.S.C. § 328.
<b>Total Compensation (Fees) Sought this Period</b>	\$800,000.00
<b>Total Expenses Sought this Period</b>	\$20,766.63
<b>Total compensation approved by interim order to date</b>	\$2,896,250.00
<b>Total expenses approved by interim order to date</b>	\$57,941.46
<b>Blended rate in this application for all professionals</b>	N/A
<b>Blended rate in this application for all timekeepers</b>	N/A
<b>Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed<sup>2</sup></b>	\$320,000.00
<b>Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed<sup>2</sup></b>	\$5,373.86
<b>If applicable, number of professionals in this application not included in staffing plan approved by client</b>	N/A
<b>If applicable, difference between fees budgeted and compensation sought for this period</b>	N/A
<b>Number of professionals billing fewer than 15 hours to the case during this period</b>	0
<b>Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application</b>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

<sup>2</sup> For the avoidance of doubt, this amount excludes fees and expenses included Moelis' July monthly fee statement [D.I. 1515], the objection deadline for which will elapse on October 2, 2023 and June monthly fee statement [D.I. 1503], the objection deadline for which will elapse on September 28, 2023. Pursuant to those filings, Moelis intends to invoice BlockFi for its June and July fees and expenses, less 20% fee holdback. Moelis' June monthly fee statement and July monthly fee statement includes additional fees of \$400,000.00 (subject to 20% holdback of \$80,000.00, bringing the Total Holdback to \$160,000.00 and Total Fees Received to \$640,000.00 for the Compensation Period) and additional expenses of \$15,392.77 (bringing the Total Expenses Received to \$20,766.63 for the Compensation Period).

**COMPENSATION REQUESTED FOR  
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

6. Moelis' requested compensation for the Compensation Period includes its Monthly Fees (as defined in the Engagement Letter) for April, May, June and July 2023. As stated in the Engagement Letter, the Monthly Fees are \$200,000.00 per month.

7. During the Compensation Period, Moelis' investment banking professionals rendered approximately 1,493.0 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors' application to retain Moelis [D.I. 139], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

8. Moelis' work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. This summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis<sup>3</sup>

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors' other professionals and creditors and the creditors' advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors' capital structure, the state of business operations and restructuring strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors' management and board of directors and presented materials regarding the Debtors' business plan, financials, the prospective sale process and strategic matters. Moelis also provided updates to the Committee.
- (b) **Meetings and Calls with Potential Investors.** Moelis scheduled and led calls with potential investors to provide guidance on the sale process timeline, chapter 11

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<sup>3</sup> The following summary is intended to highlight the general categories of services the Applicant rendered on behalf of the Debtors and for the benefit of the estates; it is not intended to itemize each and every professional service which the Applicant performed.



proceedings, Debtors' business operations, and potential transactions structures. Moelis coordinated presentations between potential investors, Debtors and their professionals. Moelis also coordinated responses to diligence questions between potential investors and the Debtors.

- (c) **Preparation / Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.
- (d) **Hearing Preparation / Court Filings / Court Hearings.** During the Compensation Period, Moelis attended hearings, including the Omnibus Hearing on April 19, 2023; the Omnibus Hearing on April 27, 2023; the Wallet Account Withdrawal Hearing on May 8, 2023; the Omnibus Hearing on May 18, 2023; and Mediation from June 5 – 6, 2023; the Second Exclusivity Motion Hearing on July 13, 2023. Moelis also assisted the Debtors and the Debtors' other advisors in preparing for these hearings and reviewing and revising various court filings.
- (e) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate potential chapter 11 plan alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (f) **Strategic Alternative Analysis.** Moelis reviewed and analyzed potential strategic alternatives, including, among other things, M&A transactions, asset sales, and a standalone chapter 11 plan.
- (g) **Proposal Review.** Moelis reviewed multiple indications of interest pertaining to the Debtors. Moelis provided bid comparison materials to the Unsecured Creditors' Committee advisors and Debtors' other professionals.
- (h) **Auction Preparation / Auction.** The advisors held an auction February 28, 2023 for certain of the Debtor's Mining Assets. During this time, Moelis participated in numerous meetings and negotiations with bidders, conducted bid comparison analyses, and analyzed bidder's proposals. Moelis provided strategic advice and continual updates regarding submitted bid proposals. Moelis successfully fostered a competitive auction with multiple bids from several bidders.

- (i) **Other General Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

9. Moelis' time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit B**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis' restructuring professionals are required only to keep reasonably detailed time records in half-hour increments; Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis' restructuring professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

10. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES  
INCURRED DURING THE COMPENSATION PERIOD**

11. Expenses incurred by Moelis for the Compensation Period totaled \$20,766.63. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed hereto as **Exhibit C**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, details of which are included in **Exhibit C**.

12. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

**WHEREFORE**, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$800,000.00 and 100% of its expenses of \$20,766.63 incurred during the Compensation Period. Moelis also respectfully requests authorization for the Debtors to pay to any holdbacks outstanding for this compensation period at the time that this court enters an order granting this interim fee application.

Dated: September 22, 2023  
New York, New York

**MOELIS & COMPANY LLC**

By: /s/ Jared Dermont  
Name: Jared Dermont  
Title: Managing Director  
Moelis & Company LLC  
*Investment Banker, Capital Markets  
Advisor and Financial Advisor to the  
Debtors and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

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In re:

BLOCKFI, INC., *et al.*,<sup>1</sup>

Debtors.

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)  
) Chapter 11  
)  
) Case No. 22-19361 (MBK)  
)  
) (Jointly Administered)  
)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES  
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS  
IN DISTRICT OF NEW JERSEY BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker, capital markets advisor and financial advisor to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing second interim fee application (the “**Application**”).<sup>2</sup> I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors’ service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

<sup>2</sup> Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in half-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' restructuring professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' Application to retain Moelis [D.I. 526], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: September 22, 2023  
New York, New York

/s/ Jared Dermont  
Jared Dermont  
Managing Director  
Moelis & Company LLC

**EXHIBIT A – RETENTION ORDER**



Order Filed on February 16, 2023  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**Caption in Compliance with D.N.J. LBR 9004-1(b)**

**COLE SCHOTZ P.C.**

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*Attorneys for Debtors and Debtors in Possession*

In re:

BLOCKFI INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**ORDER AUTHORIZING  
EMPLOYMENT AND RETENTION OF MOELIS &  
COMPANY LLC AS INVESTMENT BANKER, CAPITAL**

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

**DATED: February 16, 2023**

Honorable Michael B. Kaplan  
United States Bankruptcy Judge

**MARKETS ADVISOR, AND FINANCIAL ADVISOR TO THE DEBTORS  
AND DEBTORS IN POSSESSION EFFECTIVE AS OF THE PETITION DATE**

The relief set forth on the following pages, numbered three (3) through and including twelve (12), is **ORDERED**.



(Page | 3)

Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361

Caption of Order: Order Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor to the Debtors and Debtors in Possession Effective as of the Petition Date.

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Upon the *Application of the Debtors and Debtors in Possession for Entry of an Order Authorizing the Retention and Employment of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor* (the “Application”)<sup>2</sup>, filed on December 23, 2022, pursuant to 11. U.S.C. § 327(a) and 328(a), Federal Bankruptcy Rules 2014(a) and 2016(a), and Local Rules 2014-1 and 2016-1, the supporting declaration of Barak Klein, and its attached exhibits; all as more fully set forth in the Application; and upon the First Day Declaration; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* of the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors’ estates; and this Court having found that the Debtors’ notice of the Application was appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Application and having heard the statements in support of the relief requested therein at a hearing before this Court (the “Hearing”); this Court being satisfied, based on the representations made in the Application and the Klein Declaration, that (a) Moelis does not hold or represent an interest adverse to the Debtors’ estates and (b) Moelis is a “disinterested person” as defined in section 101(14) of the Bankruptcy Code as required by section 327(a) of the Bankruptcy Code; and this Court having determined that the legal and factual bases set forth in the

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<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

(Page | 4)

Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361

Caption of Order: Order Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor to the Debtors and Debtors in Possession Effective as of the Petition Date.

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Application establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor **IT IS HEREBY ORDERED THAT:**

1. The Application is **GRANTED** as set forth in this Order, and the provisions set forth in the Engagement Letter (and all attachments thereto) are hereby approved, to the extent provided herein and except as otherwise expressly modified herein to the contrary.

2. In accordance with sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rules 2014-1 and 2016-1, the Debtors are authorized to employ and retain Moelis as their investment banker, capital markets advisor, and financial advisor in these chapter 11 cases in accordance with the terms and conditions set forth in the Engagement Letter, as modified herein, effective as of the Petition Date.

3. Moelis shall be compensated for fees and reimbursed for its reasonable, documented out-of-pocket expenses by the Debtors in accordance with the terms of the Engagement Letter, as modified herein, and all fees and out-of-pocket expense reimbursements to be paid to Moelis, including without limitation the Monthly Fees, the Capital Transaction Fee, the Sale Transaction Fee, and the Restructuring Fee, shall be subject to section 328(a) of the Bankruptcy Code, except as set forth herein.

4. Moelis is authorized to apply the Expense Retainer to any unbilled or otherwise remaining expenses that Moelis becomes aware of during its ordinary course billing review and reconciliation. Moelis shall apply any remaining amounts of the Expense Retainer as a credit

(Page | 5)

Debtors: BLOCKFI INC., *et al.*

Case No. 22-19361

Caption of Order: Order Authorizing Retention and Employment of Moelis & Company LLC as Investment Banker, Capital Markets Advisor, and Financial Advisor to the Debtors and Debtors in Possession Effective as of the Petition Date.

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towards postpetition fees and expenses after such postpetition fees and expenses are approved pursuant to the first order of the Court awarding fees and expenses to Moelis.

5. Notwithstanding anything to the contrary contained herein or in the Application and/or Engagement Letter, Moelis shall file interim and final fee applications for allowance of compensation and reimbursement of its out-of-pocket expenses incurred pursuant to sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines and any other procedures or orders of the Bankruptcy Court; *provided, however*, the U.S. Trustee retains all rights to respond or object to Moelis's interim and final applications for compensation (including without limitation the Monthly Fees and the Transaction Fees) and reimbursement of out-of-pocket expenses pursuant to section 330 and 331 of the Bankruptcy Code, and the Court retains jurisdiction to consider the U.S. Trustee's response or objection to Moelis's interim and final fee applications pursuant to section 330 of the Bankruptcy Code. This Order and the record relating to the Court's consideration of the Application shall not prejudice or otherwise affect the rights of the U.S. Trustee to challenge the reasonableness of Moelis' compensation and expense reimbursements under sections 330 and 331 of the Bankruptcy Code.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter or herein, the requirements of the Bankruptcy Rules, the Local Rules, the U.S. Trustee Guidelines, and any other procedures or orders of the Court are hereby modified such that Moelis's restructuring professionals (including bankers) shall be required only to maintain records (in summary format) of services rendered to the Debtors, including summary descriptions of those services, the approximate time expended in providing those services (in one-half hour (0.5)

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increments), and the identity of the restructuring professionals who provided those services, consistent with its ordinary practice, Moelis's non-restructuring professionals and personnel in administrative departments (including legal) shall not be required to keep time records, Moelis's professionals shall not be required to keep time records on a project category basis, and Moelis shall not be required to provide or conform to any schedule of hourly rates.

7. In the event that Moelis seeks reimbursement from the Debtors for attorneys' fees and expenses pursuant to the Application and the Engagement Letter during the pendency of these cases, the invoices and supporting time records for the attorneys' fees and expenses shall be included in Moelis's own fee applications, both interim and final, and such invoices and time records shall be subject to any United States Trustee Guidelines and in compliance with the Local Bankruptcy Rules, and the approval of the Court pursuant to sections 330 and 331 of the Bankruptcy Code, but without regard to whether such attorneys have been retained under section 327 of the Bankruptcy Code, and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code. Attorneys' fees and/or expenses reimbursed under the Engagement Letter shall be limited to those expended in representing Moelis in retention and fee application matters, and those arising under the indemnification, contribution and reimbursement provisions set forth in Annex A of the Engagement Letter, subject to paragraph 9 herein.

8. Upon earning any Transaction Fees or a portion thereof, Moelis will provide notice to the Debtors, the Committee and the U.S. Trustee, and the Debtors will promptly deposit the earned portion of the Transaction Fees into an escrow account solely for the benefit of Moelis.

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Moelis will file a fee application for approval and payment of any Transaction Fees from the escrow account.

9. The indemnification, exculpation, contribution, and reimbursement provisions included in Annex A to the Engagement Letter are approved, subject during the pendency of these chapter 11 cases to the following modifications:

- a. Moelis shall not be entitled to indemnification, exculpation, contribution, or reimbursement set forth in the Engagement Letter, unless such indemnification, exculpation, contribution, or reimbursement is approved by the Court.
- b. Notwithstanding any provision of the Application and the Engagement Letter to the contrary including Annex A, the Debtors shall have no obligation to indemnify or exculpate any Indemnified Person (as defined in the Engagement Letter), or provide contribution or reimbursement to any Indemnified Person, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from the Indemnified Person's gross negligence, willful misconduct, bad faith, fraud or self-dealing to which the Debtors have not consented; (ii) for a contractual dispute in which the Debtors allege breach of the Indemnified Person's obligations to maintain the confidentiality of nonpublic information, unless the Court determines that indemnification, exculpation, contribution, or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled without the Debtors' consent prior to a judicial determination as to the Indemnified Person's gross negligence, willful misconduct, bad faith, fraud, or unconsented self-dealing, but determined by this Court, after notice and a hearing, to be a claim or expense for which such Indemnified Person should not receive indemnification, exculpation, contribution, or reimbursement under the terms of the Engagement Letter, as modified by this Order.
- c. If, before the earlier of: (i) the entry of an order confirming a chapter 11 plan in the chapter 11 cases (that order having become a final order no longer subject to appeal); and (ii) the entry of an order closing the chapter 11 cases, any Indemnified Person believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification, exculpation, contribution, and/or reimbursement obligations under the Engagement Letter (as modified by this Order), including, without

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limitation, the advancement of defense costs, such Indemnified Person must file an application therefor in this Court, and the Debtors may not pay any such amounts to the Indemnified Person before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses for indemnification, exculpation, contribution, and/or reimbursement by any Indemnified Persons, and is not a provision limiting the duration of the Debtors' obligation to indemnify, or make contributions or reimbursements to, the Indemnified Persons. All parties in interest shall retain the right to object to any demand by any Indemnified Person for indemnification, exculpation, contribution, and/or reimbursement.

- d. Any limitations on any amounts to be contributed by Moelis shall be eliminated from the Engagement Letter and Annex A. The Indemnified Parties shall retain any rights they may have to contribution at common law.
- e. Notwithstanding anything to the contrary in the Application and the Engagement Letter, the following words shall be inserted at the end of the second paragraph of Annex A: "Notwithstanding anything to the contrary, in no event will the Company have any contribution obligations under this paragraph with respect to Losses to the extent such Losses have been finally judicially determined to have resulted from the gross negligence, willful misconduct or bad faith of an Indemnified Person."

10. Notwithstanding anything to the contrary in the Application and the Engagement Letter, in the event that any Transaction Fees are earned and paid to Moelis prior to the conclusion of the Debtors' pending chapter 11 cases, Moelis shall continue to provide services to the Debtors until the conclusion of these chapter 11 cases pursuant to the terms of the Engagement Letter (unless precluded from doing so as a matter of applicable law, rule or regulation) unless permitted to cease providing such services following notice and approval of this Court, and shall continue to earn and be paid its Monthly Fees pursuant to the Engagement Letter and this Order until the conclusion of these cases.

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11. Section 2(a)(iii) of the Engagement Letter shall be deemed replaced with the following:

- (iii) At the closing of a Restructuring in which there are ongoing business operations of the Debtors, a fee (the “Restructuring Fee”) of \$7,500,000, or if a chapter 11 plan goes effective but no Sale Transaction occurs, and following such effectiveness there are no ongoing business operations of the Debtors, then a Restructuring Fee of \$6,500,000.

12. Section 2(a)(iv) of the Engagement Letter shall be deemed replaced with the following:

- (iv) At the closing of any Sale Transaction, a non-refundable cash fee (the “Sale Transaction Fee”) of \$8,000,000. For the avoidance of doubt, any Sale Transaction related to the assets or equity interests of Debtors’ domestic or international businesses or operations shall constitute a Sale Transaction.

In the event that a Transaction constitutes both (i) a Restructuring Transaction and a Capital Transaction, and (ii) a Sale Transaction, then Moelis shall earn the greater of the fees applicable to (i) and (ii) of this sentence.

13. Section 2(a)(vi) of the Engagement Letter shall be deemed replaced with the following:

- (vi) At the closing of a Mining Assets Sale, a non-refundable cash fee (the “Mining Assets Sale Fee”) of \$250,000, plus 5.0% of the total gross consideration received or to be received in connection with a Mining Assets Sale.

The Company will pay a separate Mining Assets Sale Fee in respect of each Mining Assets Sale in the event that more than one Mining Assets Sale occurs.

15. The first two sentences of Section 2(a)(vii) of the Engagement Letter shall be deemed replaced with the following:

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- (vii) At the closing of a Claim Monetization Transaction, a non-refundable cash fee (the “Claim Monetization Transaction Fee”) of 3.0% of the total gross consideration received or to be received in connection with a Claim Monetization Transaction.

The Company will pay a separate Claim Monetization Transaction Fee in respect of each Claim Monetization Transaction in the event that more than one Claim Monetization Transaction occurs. If a Transaction triggers both a Claim Monetization Transaction Fee and a Capital Transaction Fee, the Company shall pay the Claim Monetization Transaction Fee only.

16. The final paragraph of section 2(a) of the Engagement Letter is deleted in its entirety and replaced with the following: If, at any time prior to the end of the Tail Period (as defined below), the Company (or any entity formed or invested in to consummate a Transaction) consummates a Transaction or enters into an agreement for a Transaction, or a Plan is filed regarding a Transaction and a Transaction is subsequently consummated at any time, then the Company (including any entity formed or invested in to consummate the Transaction) and its bankruptcy estates shall pay Moelis the appropriate fee(s) specified in Section 2(a)(iii), (iv), (v), (vi) and (vii) above immediately upon the consummation of each such Transaction subject to paragraph 8 of this Order. The “Tail Period” shall end 12 months following the termination of this agreement. Notwithstanding the immediately preceding two sentences, if, prior to the filing of a Plan, (a) the Debtors provide written notice to Moelis that it is terminating Moelis’ engagement due to the bad faith, willful misconduct or gross negligence of Moelis in the performance of its services hereunder, and (b) such bad faith, willful misconduct or gross negligence is not promptly cured (if such cure is possible) by Moelis, then no Transaction Fee shall be paid or payable hereunder; *provided, however*, that if Moelis obtains a judicial determination that it did not act



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with bad faith, willful misconduct or gross negligence in the performance of its services hereunder, Moelis will remain entitled to its Transaction Fee.

17. The first sentence of Section 3(c) of the Engagement Letter is deleted in its entirety and replaced with the following: Moelis' post-petition compensation, expense reimbursements and payment received pursuant to the provisions of Annex A shall be entitled to priority as expenses of administration under sections 503(b)(1)(A) and 507 (a)(2) of the Bankruptcy Code, subject to Bankruptcy Court approval, and shall be entitled to the benefits of any "carve-outs" for professional fees and expenses in effect pursuant to one or more financing orders entered by the Bankruptcy Court.

18. Moelis shall use its best efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.

19. Paragraph 9 of the Engagement Letter is revised to reflect that the Bankruptcy Court shall hear and adjudicate any disputes arising between Moelis and the Debtors during the pendency of the Chapter 11 Cases.

20. Notwithstanding anything in the Application or the Engagement Letter to the contrary, Moelis shall, to the extent that Moelis uses the services of non-employee independent contractors or subcontractors (collectively, the "Contractors") in these cases, (i) pass through the cost of such Contractors at the same rate that Moelis pays the Contractors; (ii) seek reimbursement for actual costs only; (iii) ensure that the Contractors are subject to the same conflicts checks as required for Moelis; (iv) file with this Court such disclosures required by Bankruptcy Rule 2014;

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and (v) attach any such Contractor invoices to its monthly fee statements, interim fee applications and/or final fee applications filed in these cases.

21. Moelis shall not seek reimbursement of any fees or costs arising from the defense of its fee applications in the above-captioned cases.

22. Upon entry of a Final Order on the *Motion to Redact all Personally Identifiable Information* [Docket No. 4], Moelis will disclose the information that the Court orders to be unredacted, if any, through a supplemental declaration. Further, if the Court denies the *Motion to Seal Confidential Transaction Parties on the Retention Applications* [Docket No. 127], Moelis will, through a supplemental declaration, disclose the identities of all counterparties that were filed under seal, and the connections of Moelis to such potential counterparties.

23. Notwithstanding anything in the Application or any supporting declarations to the contrary, Moelis shall seek reimbursement from the Debtors' estates for its engagement-related expenses at the firm's actual cost.

24. Such services other than set forth in the Application that the Debtors may request that Moelis provide during the course of these chapter 11 cases, and as agreed to by Moelis, shall be subject to separate application and order of this Court.

25. None of the fees payable to Moelis shall constitute a "bonus" or fee enhancement under applicable law.

26. To the extent that there is any inconsistency between the Engagement Letter, the Application, the Klein Declaration, and this Order, the provisions of this Order shall apply.

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27. The Debtors and Moelis are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

28. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

29. Notice of the Application as provided therein shall be deemed good and sufficient notice of such Application and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

30. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

## **EXHIBIT B — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD**

### *BlockFi Advisors*

Moelis & Company

Summary of Hours Worked Detail

April 01, 2023 - July 31, 2023

	Hours Summary - April 2023 to July 2023						
	Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	Total
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	
By Month							
April 2023	32.5 hour(s)	18.5 hour(s)	33.0 hour(s)	30.5 hour(s)	47.5 hour(s)	29.5 hour(s)	191.5 hour(s)
May 2023	27.5 hour(s)	30.5 hour(s)	30.5 hour(s)	35.5 hour(s)	34.0 hour(s)	40.0 hour(s)	198.0 hour(s)
June 2023	30.5 hour(s)	26.5 hour(s)	28.5 hour(s)	20.0 hour(s)	25.5 hour(s)	28.0 hour(s)	159.0 hour(s)
July 2023	14.5 hour(s)	14.5 hour(s)	15.5 hour(s)	12.5 hour(s)	18.5 hour(s)	13.0 hour(s)	88.5 hour(s)
Total	105.0 hour(s)	90.0 hour(s)	107.5 hour(s)	98.5 hour(s)	125.5 hour(s)	110.5 hour(s)	637.0 hour(s)

	Hours Summary - April 2023 to July 2023							
	Nate Catez	Jos Prikazsky	Christopher Morris	Jessica Liang	Jonathan Rotbard	Amy Tan	Flora Sun	Total
	Executive Director	Executive Director	Associate	Associate	Analyst	Analyst	Analyst	
By Month								
April 2023	11.5 hour(s)	23.5 hour(s)	102.0 hour(s)	51.5 hour(s)	58.0 hour(s)	77.0 hour(s)	37.0 hour(s)	360.5 hour(s)
May 2023	19.0 hour(s)	28.0 hour(s)	71.0 hour(s)	8.5 hour(s)	27.0 hour(s)	39.5 hour(s)	35.0 hour(s)	228.0 hour(s)
June 2023	6.5 hour(s)	17.5 hour(s)	57.5 hour(s)	-	12.5 hour(s)	11.5 hour(s)	22.5 hour(s)	128.0 hour(s)
July 2023	-	-	56.0 hour(s)	-	21.0 hour(s)	32.0 hour(s)	30.5 hour(s)	139.5 hour(s)
Total	37.0 hour(s)	69.0 hour(s)	286.5 hour(s)	60.0 hour(s)	118.5 hour(s)	160.0 hour(s)	125.0 hour(s)	856.0 hour(s)

Grand Total of Hours for April 2023 to July 2023								1,493.0 hour(s)
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*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	4/1/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	4/1/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Cullen Murphy	4/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jared Dermont	4/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/1/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Jessica Liang	4/2/2023	3.0 hour(s)	Other General Matters	JL
Christopher Morris	4/2/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/2/2023	1.5 hour(s)	Other General Matters	CH
Jessica Liang	4/3/2023	2.0 hour(s)	Other General Matters	JL
Jonathan Rotbard	4/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Christopher Morris	4/3/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/3/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Amy Tan	4/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	4/3/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	4/3/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Cullen Murphy	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jared Dermont	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	4/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Jessica Liang	4/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/4/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	4/4/2023	0.5 hour(s)	Other General Matters	JL
Jonathan Rotbard	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Christopher Morris	4/4/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/4/2023	1.0 hour(s)	Auction Preparation / Auction	CH
Christopher Morris	4/4/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/4/2023	2.0 hour(s)	Proposal Review	CH
Flora Sun	4/4/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	4/4/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	FS
Amy Tan	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Nate Catez	4/4/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Nate Catez	4/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	4/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	4/4/2023	1.0 hour(s)	Proposal Review	CM
Jos Prikazsky	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jared Dermont	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	4/4/2023	1.0 hour(s)	Proposal Review	JD
Jared Dermont	4/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Barak Klein	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	4/4/2023	1.0 hour(s)	Proposal Review	BK
Brian Tichenor	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	4/4/2023	2.0 hour(s)	Proposal Review	BT
Michael DiYanni	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD

*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Michael DiYanni	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	4/4/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/4/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/4/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/5/2023	0.5 hour(s)	Other General Matters	JL
Jonathan Rotbard	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/5/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/5/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	4/5/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	4/5/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/5/2023	0.5 hour(s)	Other General Matters	AT
Nate Catez	4/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Nate Catez	4/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	4/5/2023	0.5 hour(s)	Other General Matters	NC
Cullen Murphy	4/5/2023	1.0 hour(s)	Proposal Review	CM
Cullen Murphy	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jos Prikazsky	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jared Dermont	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/5/2023	1.0 hour(s)	Proposal Review	JD
Barak Klein	4/5/2023	1.0 hour(s)	Proposal Review	BK
Barak Klein	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/5/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/5/2023	1.5 hour(s)	Proposal Review	BT
Michael DiYanni	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/5/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/5/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jessica Liang	4/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jessica Liang	4/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/6/2023	4.0 hour(s)	Proposal Review	JR
Jonathan Rotbard	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/6/2023	0.5 hour(s)	Proposal Review	JR
Jonathan Rotbard	4/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Christopher Morris	4/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	4/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/6/2023	1.0 hour(s)	Proposal Review	CH
Flora Sun	4/6/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Flora Sun	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT

*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	4/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	4/6/2023	0.5 hour(s)	Proposal Review	AT
Amy Tan	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	4/6/2023	4.0 hour(s)	Proposal Review	AT
Nate Catez	4/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/6/2023	0.5 hour(s)	Proposal Review	CM
Cullen Murphy	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	CM
Jos Prikazsky	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/6/2023	0.5 hour(s)	Proposal Review	JP
Jared Dermont	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	4/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	4/6/2023	1.0 hour(s)	Proposal Review	JD
Barak Klein	4/6/2023	0.5 hour(s)	Proposal Review	BK
Barak Klein	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	4/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Brian Tichenor	4/6/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	4/6/2023	1.0 hour(s)	Proposal Review	BT
Michael DiYanni	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	4/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	4/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/6/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/6/2023	0.5 hour(s)	Proposal Review	MM
Michael Mestayer	4/6/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Jessica Liang	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/7/2023	4.0 hour(s)	Proposal Review	JR
Christopher Morris	4/7/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	4/7/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/7/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	4/7/2023	1.0 hour(s)	Other General Matters	FS
Amy Tan	4/7/2023	6.0 hour(s)	Proposal Review	AT
Amy Tan	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	4/7/2023	1.0 hour(s)	Proposal Review	CM
Jos Prikazsky	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jared Dermont	4/7/2023	0.5 hour(s)	Proposal Review	JD
Jared Dermont	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	4/7/2023	1.0 hour(s)	Proposal Review	BK
Brian Tichenor	4/7/2023	1.0 hour(s)	Proposal Review	BT
Brian Tichenor	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jessica Liang	4/8/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/8/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	4/8/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Amy Tan	4/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/8/2023	1.0 hour(s)	Proposal Review	CM
Jared Dermont	4/8/2023	0.5 hour(s)	Proposal Review	JD
Barak Klein	4/8/2023	1.0 hour(s)	Proposal Review	BK
Brian Tichenor	4/8/2023	0.5 hour(s)	Proposal Review	BT
Jessica Liang	4/9/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL



BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

April 01, 2023 - July 31, 2023

Total Hours: 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	4/9/2023	2.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	4/9/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/9/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	4/9/2023	2.0 hour(s)	Other General Matters	CH
Amy Tan	4/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/9/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/9/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Cullen Murphy	4/9/2023	0.5 hour(s)	Proposal Review	CM
Jared Dermont	4/9/2023	1.0 hour(s)	Proposal Review	JD
Barak Klein	4/9/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	4/9/2023	0.5 hour(s)	Proposal Review	BK
Brian Tichenor	4/9/2023	1.5 hour(s)	Proposal Review	BT
Jessica Liang	4/10/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	4/10/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jonathan Rotbard	4/10/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	4/10/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/10/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	4/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/10/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	4/10/2023	1.0 hour(s)	Proposal Review	CH
Flora Sun	4/10/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/10/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/10/2023	0.5 hour(s)	Other General Matters	NC
Cullen Murphy	4/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	4/10/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jared Dermont	4/10/2023	1.0 hour(s)	Other General Matters	JD
Jared Dermont	4/10/2023	3.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	4/10/2023	0.5 hour(s)	Proposal Review	JD
Barak Klein	4/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/10/2023	1.5 hour(s)	Other General Matters	BT
Brian Tichenor	4/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	4/10/2023	0.5 hour(s)	Proposal Review	BT
Michael DiYanni	4/10/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/10/2023	2.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jessica Liang	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jonathan Rotbard	4/11/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/11/2023	1.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/11/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/11/2023	1.5 hour(s)	Proposal Review	CH
Christopher Morris	4/11/2023	0.5 hour(s)	Proposal Review	CH
Christopher Morris	4/11/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/11/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/11/2023	1.5 hour(s)	Other General Matters	AT
Amy Tan	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/11/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	4/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	4/11/2023	8.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Cullen Murphy	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	4/11/2023	0.5 hour(s)	Proposal Review	CM
Cullen Murphy	4/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/11/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jared Dermont	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	4/11/2023	0.5 hour(s)	Proposal Review	JD



*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Barak Klein	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	4/11/2023	0.5 hour(s)	Proposal Review	BK
Barak Klein	4/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	4/11/2023	0.5 hour(s)	Proposal Review	BT
Brian Tichenor	4/11/2023	0.5 hour(s)	Proposal Review	BT
Michael DiYanni	4/11/2023	1.5 hour(s)	Other General Matters	MD
Michael DiYanni	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/11/2023	1.5 hour(s)	Other General Matters	MM
Michael Mestayer	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/11/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/11/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	4/11/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jessica Liang	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/12/2023	0.5 hour(s)	Other General Matters	JR
Christopher Morris	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/12/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/12/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	4/12/2023	1.5 hour(s)	Other General Matters	FS
Amy Tan	4/12/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	4/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	4/12/2023	0.5 hour(s)	Other General Matters	AT
Nate Catez	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/12/2023	0.5 hour(s)	Proposal Review	CM
Cullen Murphy	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Barak Klein	4/12/2023	0.5 hour(s)	Proposal Review	BK
Barak Klein	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	4/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Jessica Liang	4/13/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/13/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JL
Jonathan Rotbard	4/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	4/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/13/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Christopher Morris	4/13/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	4/13/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	4/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/13/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/13/2023	1.0 hour(s)	Proposal Review	CH
Christopher Morris	4/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/13/2023	1.5 hour(s)	Proposal Review	CH
Flora Sun	4/13/2023	1.0 hour(s)	Proposal Review	FS
Amy Tan	4/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/13/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	4/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Nate Catez	4/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	4/13/2023	1.0 hour(s)	Proposal Review	CM
Jos Prikazsky	4/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/13/2023	1.0 hour(s)	Strategic Alternative Analysis	JP
Jared Dermont	4/13/2023	1.0 hour(s)	Proposal Review	JD
Barak Klein	4/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	4/13/2023	1.0 hour(s)	Proposal Review	BK
Brian Tichenor	4/13/2023	1.0 hour(s)	Proposal Review	BT
Brian Tichenor	4/13/2023	0.5 hour(s)	Proposal Review	BT
Michael DiYanni	4/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/13/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	4/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM

*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	4/13/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	4/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/14/2023	1.0 hour(s)	Other General Matters	CH
Amy Tan	4/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Cullen Murphy	4/14/2023	1.0 hour(s)	Proposal Review	CM
Jared Dermont	4/14/2023	0.5 hour(s)	Proposal Review	JD
Jared Dermont	4/14/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	4/14/2023	0.5 hour(s)	Proposal Review	JD
Barak Klein	4/14/2023	1.0 hour(s)	Proposal Review	BK
Michael DiYanni	4/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/14/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jonathan Rotbard	4/15/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/15/2023	2.0 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	4/15/2023	0.5 hour(s)	Other General Matters	CH
Amy Tan	4/15/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	4/15/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Cullen Murphy	4/15/2023	1.5 hour(s)	Strategic Alternative Analysis	CM
Barak Klein	4/15/2023	1.5 hour(s)	Strategic Alternative Analysis	BK
Jonathan Rotbard	4/16/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/16/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/16/2023	1.0 hour(s)	Proposal Review	CH
Amy Tan	4/16/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jared Dermont	4/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Brian Tichenor	4/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	4/16/2023	1.0 hour(s)	Proposal Review	BT
Jessica Liang	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/17/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Christopher Morris	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/17/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	4/17/2023	0.5 hour(s)	Other General Matters	FS
Amy Tan	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	4/17/2023	5.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Nate Catez	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jared Dermont	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	4/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	4/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	4/17/2023	1.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/17/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jessica Liang	4/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/18/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/18/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CH

*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/18/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	4/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	4/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	4/18/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Cullen Murphy	4/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jos Prikazsky	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	4/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	4/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	4/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jared Dermont	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Barak Klein	4/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Michael DiYanni	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	4/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael Mestayer	4/18/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/18/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/18/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	4/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	4/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/19/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	4/19/2023	2.0 hour(s)	Other General Matters	CH
Christopher Morris	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	4/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	4/19/2023	0.5 hour(s)	Other General Matters	FS
Amy Tan	4/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	4/19/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Cullen Murphy	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	4/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	4/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jared Dermont	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	4/19/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	4/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/19/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	4/19/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jessica Liang	4/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	4/20/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Christopher Morris	4/20/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/20/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	4/20/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Amy Tan	4/20/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	4/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Jared Dermont	4/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Brian Tichenor	4/20/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	4/20/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/20/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jessica Liang	4/21/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Christopher Morris	4/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH

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Moelis & Company

Summary of Hours Worked Detail

April 01, 2023 - July 31, 2023

Total Hours: 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	4/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Flora Sun	4/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	4/21/2023	0.5 hour(s)	Other General Matters	FS
Cullen Murphy	4/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jared Dermont	4/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	4/21/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Jessica Liang	4/22/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Christopher Morris	4/23/2023	1.5 hour(s)	Other General Matters	CH
Flora Sun	4/23/2023	0.5 hour(s)	Other General Matters	FS
Michael Mestayer	4/23/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Christopher Morris	4/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/24/2023	2.5 hour(s)	Other General Matters	CH
Amy Tan	4/24/2023	0.5 hour(s)	Other General Matters	AT
Cullen Murphy	4/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jared Dermont	4/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Barak Klein	4/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	4/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	4/24/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/25/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Christopher Morris	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	4/25/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	4/25/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Nate Catez	4/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Cullen Murphy	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jos Prikazsky	4/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jared Dermont	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Barak Klein	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	4/25/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Michael DiYanni	4/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	4/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/26/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Christopher Morris	4/26/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	4/26/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Flora Sun	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Amy Tan	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	4/26/2023	0.5 hour(s)	Other General Matters	AT
Jos Prikazsky	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael DiYanni	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	4/26/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/27/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	4/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Christopher Morris	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	4/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	4/27/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Amy Tan	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT



*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Amy Tan	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	4/27/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	4/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Cullen Murphy	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	4/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	4/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JP
Jared Dermont	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	4/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	4/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Brian Tichenor	4/27/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Michael DiYanni	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	4/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	4/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	4/27/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	4/27/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Jessica Liang	4/28/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	4/28/2023	1.0 hour(s)	Other General Matters	JL
Christopher Morris	4/28/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	4/29/2023	2.0 hour(s)	Other General Matters	CH
Jessica Liang	4/30/2023	0.5 hour(s)	Other General Matters	JL
Flora Sun	4/30/2023	2.0 hour(s)	Other General Matters	FS
Jared Dermont	5/1/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	5/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	5/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	5/1/2023	0.5 hour(s)	Other General Matters	MM
Michael Mestayer	5/1/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	5/1/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	5/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	NC
Cullen Murphy	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	5/1/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jessica Liang	5/1/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	5/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JL
Jonathan Rotbard	5/1/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	5/1/2023	7.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Amy Tan	5/1/2023	0.5 hour(s)	Other General Matters	AT
Flora Sun	5/1/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/1/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	5/1/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	5/1/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Jared Dermont	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Barak Klein	5/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Michael Mestayer	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Nate Catez	5/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC

*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Cullen Murphy	5/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jessica Liang	5/2/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	5/2/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	5/2/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	5/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/3/2023	1.0 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/3/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/3/2023	1.0 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	5/3/2023	2.0 hour(s)	Chapter 11 Plan Process	BT
Michael Mestayer	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	5/3/2023	3.0 hour(s)	Chapter 11 Plan Process	MM
Nate Catez	5/3/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	5/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	5/3/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	5/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/3/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/3/2023	1.5 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/3/2023	1.5 hour(s)	Chapter 11 Plan Process	JP
Jessica Liang	5/3/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	5/3/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	5/3/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	5/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	5/3/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/3/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	5/3/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/3/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/3/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/3/2023	1.5 hour(s)	Chapter 11 Plan Process	CH
Jared Dermont	5/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	5/4/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	5/4/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Michael DiYanni	5/4/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/4/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	5/4/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/4/2023	1.5 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	5/4/2023	2.0 hour(s)	Chapter 11 Plan Process	BT
Michael Mestayer	5/4/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	5/4/2023	2.5 hour(s)	Chapter 11 Plan Process	MM
Nate Catez	5/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	5/4/2023	0.5 hour(s)	Other General Matters	NC
Cullen Murphy	5/4/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/4/2023	2.0 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	5/4/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	5/4/2023	1.5 hour(s)	Chapter 11 Plan Process	JP
Jessica Liang	5/4/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	5/4/2023	0.5 hour(s)	Other General Matters	JL
Amy Tan	5/4/2023	0.5 hour(s)	Other General Matters	AT
Flora Sun	5/4/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/4/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	5/4/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/4/2023	1.5 hour(s)	Chapter 11 Plan Process	CH
Jared Dermont	5/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD

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Moelis & Company

Summary of Hours Worked Detail

April 01, 2023 - July 31, 2023

Total Hours: 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Michael DiYanni	5/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	5/5/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/5/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael Mestayer	5/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Cullen Murphy	5/5/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/5/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/5/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Christopher Morris	5/5/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/5/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	5/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	5/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	5/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	5/6/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/6/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	5/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Cullen Murphy	5/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	5/6/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Christopher Morris	5/6/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	5/6/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/7/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	5/7/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	5/7/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	5/7/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/7/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/8/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/8/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/8/2023	1.0 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	5/8/2023	2.0 hour(s)	Chapter 11 Plan Process	BT
Michael Mestayer	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	5/8/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	5/8/2023	0.5 hour(s)	Other General Matters	NC
Nate Catez	5/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Nate Catez	5/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/8/2023	1.0 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/8/2023	0.5 hour(s)	Chapter 11 Plan Process	JP
Jessica Liang	5/8/2023	0.5 hour(s)	Other General Matters	JL
Jessica Liang	5/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jessica Liang	5/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Jonathan Rotbard	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Jonathan Rotbard	5/8/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Amy Tan	5/8/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Amy Tan	5/8/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Flora Sun	5/8/2023	1.0 hour(s)	Chapter 11 Plan Process	FS
Flora Sun	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Christopher Morris	5/8/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/8/2023	1.5 hour(s)	Chapter 11 Plan Process	CH
Jared Dermont	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	5/9/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Michael Mestayer	5/9/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Cullen Murphy	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	5/9/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JP

*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	5/9/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	5/9/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	5/9/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	5/9/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/9/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/9/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	5/9/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	5/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	5/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	5/10/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	5/10/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	5/10/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	5/10/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Nate Catez	5/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/10/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	5/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	5/10/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jessica Liang	5/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JL
Flora Sun	5/10/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	5/10/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/10/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	5/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/11/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	5/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	5/11/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Barak Klein	5/11/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/11/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael Mestayer	5/11/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	5/11/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	5/11/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	NC
Cullen Murphy	5/11/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/11/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/11/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jessica Liang	5/11/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	JL
Jonathan Rotbard	5/11/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	5/11/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	5/11/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	5/11/2023	1.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Flora Sun	5/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	5/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/11/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/11/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	5/11/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/12/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Nate Catez	5/12/2023	0.5 hour(s)	Other General Matters	NC
Cullen Murphy	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/12/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jessica Liang	5/12/2023	0.5 hour(s)	Other General Matters	JL



*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	5/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/12/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jos Prikazsky	5/13/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Flora Sun	5/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/13/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Barak Klein	5/14/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Nate Catez	5/14/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/14/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Amy Tan	5/14/2023	3.0 hour(s)	Strategic Alternative Analysis	AT
Christopher Morris	5/14/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/14/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	5/15/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Amy Tan	5/15/2023	5.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	5/15/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/15/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Michael DiYanni	5/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/16/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	5/16/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Amy Tan	5/16/2023	5.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	5/16/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/16/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	5/16/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Michael DiYanni	5/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	5/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Jonathan Rotbard	5/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Amy Tan	5/17/2023	2.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	5/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Flora Sun	5/17/2023	0.5 hour(s)	Chapter 11 Plan Process	FS
Flora Sun	5/17/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/17/2023	0.5 hour(s)	Chapter 11 Plan Process	CH
Jared Dermont	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Jared Dermont	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Michael DiYanni	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	BK
Barak Klein	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael Mestayer	5/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Nate Catez	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	NC
Nate Catez	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	JP
Jos Prikazsky	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jonathan Rotbard	5/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Amy Tan	5/18/2023	5.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	5/18/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Flora Sun	5/18/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	5/18/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Christopher Morris	5/18/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/20/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jos Prikazsky	5/20/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Christopher Morris	5/20/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/21/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	5/21/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Brian Tichenor	5/21/2023	1.0 hour(s)	Chapter 11 Plan Process	BT
Michael Mestayer	5/21/2023	1.0 hour(s)	Chapter 11 Plan Process	MM

*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Nate Catez	5/21/2023	1.0 hour(s)	Chapter 11 Plan Process	NC
Jos Prikazsky	5/21/2023	0.5 hour(s)	Chapter 11 Plan Process	JP
Flora Sun	5/21/2023	0.5 hour(s)	Chapter 11 Plan Process	FS
Christopher Morris	5/21/2023	1.0 hour(s)	Chapter 11 Plan Process	CH
Jared Dermont	5/22/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	5/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Nate Catez	5/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Flora Sun	5/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	5/22/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Barak Klein	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Brian Tichenor	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Michael Mestayer	5/23/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	5/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Jos Prikazsky	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	JP
Jonathan Rotbard	5/23/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Jonathan Rotbard	5/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	5/23/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Amy Tan	5/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	5/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	5/23/2023	1.0 hour(s)	Strategic Alternative Analysis	CH
Jared Dermont	5/24/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	5/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Michael Mestayer	5/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	5/24/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/24/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jonathan Rotbard	5/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	5/24/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Flora Sun	5/24/2023	0.5 hour(s)	Chapter 11 Plan Process	FS
Christopher Morris	5/24/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/24/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	5/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Jared Dermont	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Nate Catez	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	5/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Jos Prikazsky	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Amy Tan	5/25/2023	0.5 hour(s)	Other General Matters	AT
Flora Sun	5/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/25/2023	0.5 hour(s)	Chapter 11 Plan Process	FS
Christopher Morris	5/25/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	5/25/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jared Dermont	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	5/26/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

April 01, 2023 - July 31, 2023

Total Hours: 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Michael DiYanni	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/26/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	5/26/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael Mestayer	5/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Nate Catez	5/26/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Nate Catez	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/26/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	5/26/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	5/26/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jonathan Rotbard	5/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	5/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Flora Sun	5/26/2023	1.0 hour(s)	Chapter 11 Plan Process	FS
Christopher Morris	5/26/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/26/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	5/28/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/28/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/28/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/28/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Nate Catez	5/28/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/28/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/28/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Christopher Morris	5/28/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	5/28/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Michael DiYanni	5/30/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MD
Michael Mestayer	5/30/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Jonathan Rotbard	5/30/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	JR
Amy Tan	5/30/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Flora Sun	5/30/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	5/30/2023	0.5 hour(s)	Chapter 11 Plan Process	FS
Jared Dermont	5/31/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	5/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	5/31/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	5/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Nate Catez	5/31/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	NC
Cullen Murphy	5/31/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	5/31/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Flora Sun	5/31/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	5/31/2023	1.0 hour(s)	Chapter 11 Plan Process	FS
Christopher Morris	5/31/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	6/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	6/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	6/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	6/1/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Cullen Murphy	6/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	6/1/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael Mestayer	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	6/1/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Jonathan Rotbard	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/1/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	6/1/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	6/1/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/1/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	6/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	6/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	6/2/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	6/2/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

April 01, 2023 - July 31, 2023

Total Hours: 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Cullen Murphy	6/2/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/2/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael Mestayer	6/2/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Christopher Morris	6/2/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/2/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/5/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Michael DiYanni	6/5/2023	6.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Brian Tichenor	6/5/2023	6.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Cullen Murphy	6/5/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/5/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Michael Mestayer	6/5/2023	5.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Jonathan Rotbard	6/5/2023	3.0 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	6/5/2023	0.5 hour(s)	Other General Matters	JR
Jonathan Rotbard	6/5/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	6/5/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	6/5/2023	3.0 hour(s)	Strategic Alternative Analysis	AT
Christopher Morris	6/5/2023	7.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	6/6/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Jared Dermont	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	6/6/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael DiYanni	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	6/6/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Barak Klein	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	6/6/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Brian Tichenor	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Brian Tichenor	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Nate Catez	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	6/6/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Cullen Murphy	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	6/6/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JP
Jos Prikazsky	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Jos Prikazsky	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael Mestayer	6/6/2023	5.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Michael Mestayer	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael Mestayer	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jonathan Rotbard	6/6/2023	3.0 hour(s)	Strategic Alternative Analysis	JR
Jonathan Rotbard	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Amy Tan	6/6/2023	3.0 hour(s)	Strategic Alternative Analysis	AT
Christopher Morris	6/6/2023	6.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	6/6/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	6/6/2023	0.5 hour(s)	Other General Matters	CH
Flora Sun	6/6/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	6/6/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/7/2023	1.5 hour(s)	Other General Matters	JD
Barak Klein	6/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	6/7/2023	0.5 hour(s)	Other General Matters	CM
Cullen Murphy	6/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	6/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael Mestayer	6/7/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jonathan Rotbard	6/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/7/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/7/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	6/7/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	6/7/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS



*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Flora Sun	6/7/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	BT
Nate Catez	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	NC
Cullen Murphy	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	JP
Michael Mestayer	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	MM
Christopher Morris	6/8/2023	1.0 hour(s)	Chapter 11 Plan Process	CH
Flora Sun	6/8/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	6/8/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	6/9/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	6/10/2023	1.0 hour(s)	Other General Matters	FS
Jared Dermont	6/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	6/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	6/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	6/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Nate Catez	6/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	6/11/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jos Prikazsky	6/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Michael Mestayer	6/11/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Christopher Morris	6/11/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	6/11/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	6/11/2023	3.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	6/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Michael DiYanni	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	6/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BK
Barak Klein	6/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Nate Catez	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	NC
Cullen Murphy	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	6/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CM
Cullen Murphy	6/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JP
Jos Prikazsky	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Michael Mestayer	6/12/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Christopher Morris	6/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	6/12/2023	3.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/12/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	6/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/12/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	6/12/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	6/12/2023	1.5 hour(s)	Other General Matters	FS
Jared Dermont	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	JD
Jared Dermont	6/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Jared Dermont	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Michael DiYanni	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Michael DiYanni	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Barak Klein	6/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	BK
Barak Klein	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BK
Brian Tichenor	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	BT
Brian Tichenor	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Nate Catez	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	NC
Nate Catez	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Cullen Murphy	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	CM
Cullen Murphy	6/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM

*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Cullen Murphy	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CM
Jos Prikazsky	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	JP
Jos Prikazsky	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Michael Mestayer	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	MM
Michael Mestayer	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jonathan Rotbard	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Amy Tan	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	6/13/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Christopher Morris	6/13/2023	1.0 hour(s)	Chapter 11 Plan Process	CH
Christopher Morris	6/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Flora Sun	6/13/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	FS
Flora Sun	6/13/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	6/13/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JD
Michael DiYanni	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MD
Barak Klein	6/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BK
Barak Klein	6/14/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Nate Catez	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	NC
Cullen Murphy	6/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CM
Cullen Murphy	6/14/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JP
Michael Mestayer	6/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Jonathan Rotbard	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Amy Tan	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Christopher Morris	6/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	6/14/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	6/14/2023	3.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/14/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Jared Dermont	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Cullen Murphy	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jos Prikazsky	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Christopher Morris	6/15/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Jared Dermont	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Barak Klein	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	BT
Nate Catez	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	NC
Cullen Murphy	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	CM
Cullen Murphy	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Cullen Murphy	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Jos Prikazsky	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	JP
Michael Mestayer	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	MM
Christopher Morris	6/16/2023	0.5 hour(s)	Chapter 11 Plan Process	CH
Christopher Morris	6/16/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/16/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Flora Sun	6/16/2023	1.0 hour(s)	Other General Matters	FS
Barak Klein	6/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	6/19/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	6/19/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	6/20/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	6/20/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK

*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Cullen Murphy	6/20/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	6/20/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	6/20/2023	0.5 hour(s)	Other General Matters	CH
Jared Dermont	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	MD
Barak Klein	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	BK
Brian Tichenor	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	BT
Nate Catez	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	NC
Cullen Murphy	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	JP
Michael Mestayer	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	MM
Jonathan Rotbard	6/21/2023	1.0 hour(s)	Other General Matters	JR
Christopher Morris	6/21/2023	0.5 hour(s)	Chapter 11 Plan Process	CH
Michael DiYanni	6/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Barak Klein	6/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Brian Tichenor	6/22/2023	0.5 hour(s)	Other General Matters	BT
Brian Tichenor	6/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Cullen Murphy	6/22/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Michael Mestayer	6/22/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jonathan Rotbard	6/22/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/22/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/22/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	6/22/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Flora Sun	6/22/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Jared Dermont	6/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Jared Dermont	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	6/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Michael DiYanni	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Barak Klein	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Barak Klein	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BK
Brian Tichenor	6/23/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Brian Tichenor	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Cullen Murphy	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Cullen Murphy	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CM
Jos Prikazsky	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Michael Mestayer	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jonathan Rotbard	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/23/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Flora Sun	6/23/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Jared Dermont	6/25/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	6/25/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	6/25/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Christopher Morris	6/25/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	JD
Michael DiYanni	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	MD
Brian Tichenor	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	BT
Nate Catez	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	NC
Cullen Murphy	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	CM
Jos Prikazsky	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	JP
Michael Mestayer	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	MM
Christopher Morris	6/27/2023	1.0 hour(s)	Chapter 11 Plan Process	CH
Flora Sun	6/27/2023	2.0 hour(s)	Other General Matters	FS
Flora Sun	6/28/2023	1.0 hour(s)	Other General Matters	FS
Flora Sun	6/28/2023	0.5 hour(s)	Other General Matters	FS
Jared Dermont	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Michael DiYanni	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Brian Tichenor	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Jos Prikazsky	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JP
Michael Mestayer	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Jonathan Rotbard	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Christopher Morris	6/29/2023	1.0 hour(s)	Other General Matters	CH

*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

***April 01, 2023 - July 31, 2023***

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Christopher Morris	6/29/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Flora Sun	6/29/2023	0.5 hour(s)	Other General Matters	FS
Christopher Morris	6/30/2023	1.0 hour(s)	Other General Matters	CH
Flora Sun	7/3/2023	0.5 hour(s)	Other General Matters	FS
Christopher Morris	7/3/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	7/5/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Jonathan Rotbard	7/6/2023	0.5 hour(s)	Plan of Reorganization Process	JR
Amy Tan	7/6/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Michael Mestayer	7/6/2023	0.5 hour(s)	Plan of Reorganization Process	MM
Michael DiYanni	7/6/2023	0.5 hour(s)	Plan of Reorganization Process	MD
Christopher Morris	7/6/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Jared Dermont	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Michael Mestayer	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Cullen Murphy	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Jonathan Rotbard	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	7/7/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	7/8/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/8/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Amy Tan	7/8/2023	2.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Michael Mestayer	7/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MM
Jared Dermont	7/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Brian Tichenor	7/8/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Flora Sun	7/11/2023	2.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael DiYanni	7/11/2023	0.5 hour(s)	Other General Matters	MD
Michael Mestayer	7/11/2023	0.5 hour(s)	Other General Matters	MM
Barak Klein	7/11/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/11/2023	0.5 hour(s)	Other General Matters	CM
Jared Dermont	7/11/2023	0.5 hour(s)	Other General Matters	JD
Michael Mestayer	7/11/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Jonathan Rotbard	7/11/2023	3.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/11/2023	3.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	7/11/2023	2.0 hour(s)	Other General Matters	CH
Christopher Morris	7/11/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Jared Dermont	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Barak Klein	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Brian Tichenor	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Cullen Murphy	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	7/11/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Brian Tichenor	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis Review	BT
Jared Dermont	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis Review	JD
Michael DiYanni	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis Review	MD
Jared Dermont	7/11/2023	0.5 hour(s)	Other General Matters	JD
Michael DiYanni	7/11/2023	0.5 hour(s)	Other General Matters	MD
Brian Tichenor	7/11/2023	0.5 hour(s)	Other General Matters	BT
Barak Klein	7/11/2023	0.5 hour(s)	Other General Matters	BK
Michael Mestayer	7/11/2023	0.5 hour(s)	Other General Matters	MM
Cullen Murphy	7/11/2023	0.5 hour(s)	Other General Matters	CM
Amy Tan	7/11/2023	0.5 hour(s)	Other General Matters	AT
Michael Mestayer	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Jonathan Rotbard	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	AT
Christopher Morris	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	CH
Brian Tichenor	7/11/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Jared Dermont	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Michael DiYanni	7/12/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Michael Mestayer	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Cullen Murphy	7/12/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM



BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

April 01, 2023 - July 31, 2023

Total Hours: 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Jonathan Rotbard	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Amy Tan	7/12/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Flora Sun	7/12/2023	2.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Christopher Morris	7/12/2023	2.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Cullen Murphy	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Barak Klein	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Flora Sun	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Jared Dermont	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	7/12/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Jonathan Rotbard	7/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JR
Amy Tan	7/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Flora Sun	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	FS
Flora Sun	7/13/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	7/13/2023	4.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael Mestayer	7/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael DiYanni	7/13/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Cullen Murphy	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CM
Michael Mestayer	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MM
Amy Tan	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	AT
Jared Dermont	7/13/2023	0.5 hour(s)	Other General Matters	JD
Jared Dermont	7/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	7/13/2023	1.0 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Barak Klein	7/13/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/13/2023	0.5 hour(s)	Other General Matters	CM
Christopher Morris	7/13/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/13/2023	0.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	7/13/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	7/13/2023	4.0 hour(s)	Other General Matters	CH
Christopher Morris	7/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Jonathan Rotbard	7/13/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Barak Klein	7/13/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/13/2023	1.0 hour(s)	Other General Matters	CM
Jonathan Rotbard	7/14/2023	3.0 hour(s)	Plan of Reorganization Process	JR
Amy Tan	7/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	AT
Flora Sun	7/14/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	7/14/2023	3.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael Mestayer	7/14/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Jared Dermont	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Michael Mestayer	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Cullen Murphy	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Jonathan Rotbard	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	7/14/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Michael Mestayer	7/14/2023	0.5 hour(s)	Other General Matters	MM
Christopher Morris	7/14/2023	2.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/14/2023	1.5 hour(s)	Other General Matters	CH
Christopher Morris	7/14/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/14/2023	1.0 hour(s)	Other General Matters	CH
Amy Tan	7/14/2023	0.5 hour(s)	Other General Matters	AT
Jonathan Rotbard	7/14/2023	0.5 hour(s)	Other General Matters	JR
Barak Klein	7/14/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/14/2023	1.0 hour(s)	Other General Matters	CM
Jonathan Rotbard	7/16/2023	0.5 hour(s)	Other General Matters	JR
Flora Sun	7/16/2023	0.5 hour(s)	Other General Matters	FS
Christopher Morris	7/16/2023	0.5 hour(s)	Other General Matters	CH

BlockFi Advisors

Moelis & Company

Summary of Hours Worked Detail

April 01, 2023 - July 31, 2023

Total Hours: 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Michael Mestayer	7/16/2023	0.5 hour(s)	Other General Matters	MM
Brian Tichenor	7/16/2023	0.5 hour(s)	Other General Matters	BT
Amy Tan	7/17/2023	6.0 hour(s)	Strategic Alternative Analysis	AT
Amy Tan	7/17/2023	1.0 hour(s)	Meetings and Calls with Management and Creditors	AT
Michael Mestayer	7/17/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Michael Mestayer	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Christopher Morris	7/17/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Brian Tichenor	7/17/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Jared Dermont	7/17/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Brian Tichenor	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	BT
Jared Dermont	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JD
Amy Tan	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Jonathan Rotbard	7/17/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Jonathan Rotbard	7/18/2023	1.0 hour(s)	Preparation/Review of Various Analyses and Documents	JR
Amy Tan	7/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	7/18/2023	0.5 hour(s)	Other General Matters	AT
Flora Sun	7/18/2023	1.0 hour(s)	Plan of Reorganization Process	FS
Michael Mestayer	7/18/2023	1.0 hour(s)	Meetings and Calls with Potential Investors	MM
Christopher Morris	7/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CH
Christopher Morris	7/18/2023	3.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/18/2023	1.0 hour(s)	Other General Matters	CH
Christopher Morris	7/18/2023	1.0 hour(s)	Other General Matters	CH
Brian Tichenor	7/18/2023	0.5 hour(s)	Strategic Alternative Review	BT
Barak Klein	7/18/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/18/2023	0.5 hour(s)	Other General Matters	CM
Brian Tichenor	7/18/2023	0.5 hour(s)	Strategic Alternative Analysis	BT
Jared Dermont	7/18/2023	0.5 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	7/18/2023	0.5 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	7/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BT
Jared Dermont	7/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	JD
Michael DiYanni	7/18/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	MD
Amy Tan	7/18/2023	1.0 hour(s)	Plan of Reorganization Process	AT
Amy Tan	7/19/2023	0.5 hour(s)	Other General Matters	AT
Amy Tan	7/19/2023	1.0 hour(s)	Other General Matters	AT
Christopher Morris	7/19/2023	1.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	CH
Christopher Morris	7/19/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Jared Dermont	7/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	JD
Brian Tichenor	7/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BT
Michael DiYanni	7/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	MD
Barak Klein	7/19/2023	1.5 hour(s)	Hearing Preparation / Court Filings / Court Hearings	BK
Michael Mestayer	7/20/2023	0.5 hour(s)	Strategic Alternative Analysis	MM
Christopher Morris	7/20/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/20/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	7/20/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Jonathan Rotbard	7/20/2023	0.5 hour(s)	Plan of Reorganization Process	JR
Jonathan Rotbard	7/20/2023	1.0 hour(s)	Plan of Reorganization Process	JR
Jonathan Rotbard	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	7/20/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Amy Tan	7/20/2023	1.0 hour(s)	Plan of Reorganization Process	AT
Amy Tan	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Michael Mestayer	7/20/2023	0.5 hour(s)	Plan of Reorganization Process	MM
Michael Mestayer	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael DiYanni	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael DiYanni	7/20/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Amy Tan	7/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Amy Tan	7/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	AT
Jonathan Rotbard	7/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Jonathan Rotbard	7/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Michael Mestayer	7/21/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Michael Mestayer	7/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Michael DiYanni	7/21/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Jared Dermont	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	JD

*BlockFi Advisors*

**Moelis & Company**

**Summary of Hours Worked Detail**

*April 01, 2023 - July 31, 2023*

**Total Hours:** 1,493.0 hour(s)

Professional	Date	Hours	Category	Person
Michael DiYanni	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Michael Mestayer	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Cullen Murphy	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Jonathan Rotbard	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	7/21/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	7/21/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Flora Sun	7/24/2023	0.5 hour(s)	Other General Matters	FS
Flora Sun	7/24/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Flora Sun	7/24/2023	6.0 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Christopher Morris	7/24/2023	0.5 hour(s)	Other General Matters	CH
Christopher Morris	7/24/2023	3.0 hour(s)	Other General Matters	CH
Christopher Morris	7/24/2023	6.0 hour(s)	Other General Matters	CH
Amy Tan	7/25/2023	0.5 hour(s)	Other General Matters	AT
Flora Sun	7/25/2023	1.0 hour(s)	Other General Matters	FS
Christopher Morris	7/25/2023	1.0 hour(s)	Other General Matters	CH
Barak Klein	7/25/2023	0.5 hour(s)	Other General Matters	BK
Cullen Murphy	7/25/2023	0.5 hour(s)	Other General Matters	CM
Jared Dermont	7/25/2023	0.5 hour(s)	Other General Matters	JD
Jonathan Rotbard	7/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	7/26/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Flora Sun	7/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Michael DiYanni	7/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	7/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Christopher Morris	7/26/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	7/26/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Jonathan Rotbard	7/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	JR
Amy Tan	7/27/2023	0.5 hour(s)	Plan of Reorganization Process	AT
Amy Tan	7/27/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Flora Sun	7/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	FS
Flora Sun	7/27/2023	1.5 hour(s)	Preparation/Review of Various Analyses and Documents	FS
Michael DiYanni	7/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MD
Michael Mestayer	7/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	MM
Christopher Morris	7/27/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/27/2023	0.5 hour(s)	Meetings and Calls with Management and Creditors	CH
Christopher Morris	7/27/2023	0.5 hour(s)	Other General Matters	CH
Jonathan Rotbard	7/27/2023	0.5 hour(s)	Plan of Reorganization Process	JR
Michael DiYanni	7/27/2023	0.5 hour(s)	Plan of Reorganization Process	MD
Michael Mestayer	7/27/2023	0.5 hour(s)	Plan of Reorganization Process	MM
Barak Klein	7/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	BK
Cullen Murphy	7/27/2023	0.5 hour(s)	Preparation/Review of Various Analyses and Documents	CM
Jared Dermont	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	JD
Michael DiYanni	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	MD
Brian Tichenor	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	BT
Barak Klein	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	BK
Michael Mestayer	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	MM
Cullen Murphy	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	CM
Jonathan Rotbard	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	JR
Amy Tan	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	AT
Flora Sun	7/28/2023	1.0 hour(s)	Strategic Alternative Analysis	FS
Christopher Morris	7/30/2023	0.5 hour(s)	Plan of Reorganization Process	CH
Christopher Morris	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	CH
Christopher Morris	7/30/2023	1.0 hour(s)	Plan of Reorganization Process	CH
Amy Tan	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	AT
Jonathan Rotbard	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	JR
Michael Mestayer	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM
Brian Tichenor	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	BT
Michael Mestayer	7/30/2023	0.5 hour(s)	Meetings and Calls with Potential Investors	MM

**EXHIBIT C — EXPENSE SUPPLEMENT**

Category	Amount
Ground Transportation	\$181.78
Legal Fees	17,741.00
Meals	1,644.48
Presentations	1,199.37
<b>Total Expenses</b>	<b>\$20,766.63</b>